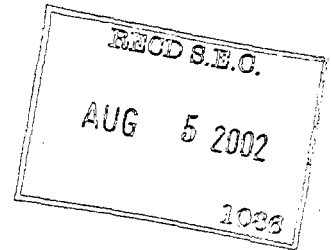




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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549



**Form 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO  
RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE  
ACT OF 1934**

P.E.  
8/1/02

For the Month of August 2002

**EDP- Electricidadé de Portugal** AS

**Avenida José Malhoa  
Lote A-13  
1070 Lisbon, Portugal**  
(Address of principal executive offices)

**PROCESSED**

**AUG 09 2002**

P  
**THOMSON  
FINANCIAL**

(Indicate by check mark whether the registrant files or will file annual reports under cover of  
Form 20-F or Form 40-F.)

Form 20-F **X** Form 40-F     

(Indicate by check mark whether the registrant by  
furnishing the information contained in this form  
is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the  
Securities Exchange Act of 1934.)

Yes      No **X**

W

Reuters: EDPP.IN / EDP.N  
Bloomberg: EDP PL / EDP US

# Investors & Analysts' Briefing

## INVESTOR RELATIONS DEPARTMENT

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## **EDP ISSUES A GBP 200,000,000 FIFTEEN YEAR NOTE**

Pursuant to Article 248 of the Portuguese Securities Code, the Board of Directors of Electricidade de Portugal, S.A. (EDP), is informing the market of the following:

EDP - Electricidade de Portugal S.A. has issued, under its EMTNs (Euro Medium Term Notes) programme, through its affiliate EDP Finance B.V., a 200,000,000 Pound Sterling denominated Note, maturing on the 9<sup>th</sup> of August, 2017 and that pays a 6.625% yearly coupon.

Simultaneously, EDP contracted a currency swap to convert the issue to Euros, hedging the risk inherent to a foreign currency issue.

The receptiveness shown by a significant number of high quality investor to this deal was extremely positive, as is reflected by the success of the operation that was carried out under a recognised unfavorable context.

Through this issue, EDP positions itself as the first Portuguese Group to access the Pound Sterling debt market, as well as pioneering, amongst portuguese companies, in note issues with 15 year maturity periods, a clear demonstration of the confidence these investors have on EDP.

**EDP – ELECTRICIDADE DE PORTUGAL, S.A.**

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: August 5, 2002

EDP- Electricidade de Portugal, S.A.

By: Francisco de la Fuente Sánchez  
Name: Francisco de la Fuente Sánchez  
Title: Director & Chief Executive Officer